

| GUJARAT SIDHEE CEMENT LIMITED | | | | | | |
|---|---|-------------------|------------------------------------|--|-----------------|---|
| (l) (b) Statement showing shareholding of persons belonging to the category | | | | | | |
| " Promoter and Promoter Group" (Pledge of Shares) | | | | | | |
| Sr. No. | Name of the Shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | |
| | | Number | As a % of Grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (l)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) |
| 1 | Euro India Investment Limited | 3125000 | 2.16 | 0 | 0 | 0 |
| 2 | Hopgood Investments Limited | 5621475 | 3.89 | 448400 | 0.88 | 0.31 |
| 3 | Hopgood Investments Limited | 900 | 0.00 | 0 | 0 | 0 |
| 4 | Exchange Management Limited | 2500000 | 1.73 | 0 | 0 | 0 |
| 5 | The Mehta International Limited | 6051600 | 4.18 | 6051600 | 11.82 | 4.18 |
| 6 | Sumraj Holding Pvt. Ltd | 2547692 | 1.76 | 0 | 0 | 0 |
| 7 | Sumraj Holding Pvt. Ltd | 1410000 | 0.98 | 0 | 0 | 0 |
| 8 | Sumraj Holding Pvt. Ltd | 5400 | 0.00 | 0 | 0 | 0 |
| 9 | Sunnidhi Trading Pvt. Ltd | 3500000 | 2.42 | 0 | 0 | 0 |
| 10 | Ria Holdings Ltd @ | 2970000 | 2.05 | 1300000 | 2.54 | 0.90 |
| 11 | Prachit Holdings Ltd @ | 2970000 | 2.05 | 1300000 | 2.54 | 0.90 |
| 12 | Pranay Holdings Ltd @ | 2960000 | 2.05 | 1300000 | 2.54 | 0.90 |
| 13 | Sameta Exports Pvt. Ltd | 900 | 0.00 | 0 | 0 | 0 |
| 14 | Sameta Exports Pvt. Ltd | 1900 | 0.00 | 0 | 0 | 0 |
| 15 | Sameta Exports Pvt. Ltd | 200 | 0.00 | 0 | 0 | 0 |
| 16 | Shree Anandeya Investments Pvt. Ltd | 3520000 | 2.43 | 3520000 | 6.88 | 2.43 |
| 17 | Villa Trading Co. Pvt. Ltd | 100 | 0.00 | 0 | 0 | 0 |
| 18 | Reeti Investments Ltd @ | 243650 | 0.17 | 243650 | 0.48 | 0.17 |
| 19 | Gujarat Industrial Investment Corporation Ltd | 8252698 | 5.71 | 0 | 0 | 0 |
| 20 | J. Chawla Mehta | 4610000 | 3.19 | 0 | 0 | 0 |
| 21 | Juhi Chawla | 400 | 0.00 | 0 | 0 | 0 |
| 22 | Pallor Trading Company Pvt. Ltd | 5000 | 0.00 | 0 | 0 | 0 |
| 23 | Treasurers Trading Limited | 407000 | 0.29 | 0 | 0 | 0 |
| 24 | The Arj Investment Limited | 475000 | 0.33 | 0 | 0 | 0 |
| Total | | 51178915 | 35.39 | 14163650 | 27.68 | 9.79 |

@ Including 4143650 equity shares pledged with Rajkot Nagarik Sahakari Bank Limited which the Bank has transferred it its own name.

GUJARAT SIDHEE CEMENT LIMITED

(I) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

| SR. NO. | Name of the Shareholder | Number of Shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+© indicated in statement at para (I) (a) above} |
|--------------|-------------------------------------|------------------|---|
| 1 | Euro India Investment Limited | 3125000 | 2.16 |
| 2 | Hopgood Investments Limited | 5621475 | 3.89 |
| 3 | Hopgood Investments Limited | 900 | 0.00 |
| 4 | Exchange Management Limited | 2500000 | 1.73 |
| 5 | The Mehta International Limited | 6051600 | 4.18 |
| 6 | Sumraj Holding Pvt. Ltd | 2547692 | 1.76 |
| 7 | Sumraj Holding Pvt. Ltd | 1410000 | 0.98 |
| 8 | Sumraj Holding Pvt. Ltd | 5400 | 0.00 |
| 9 | Sunnidhi Trading Pvt. Ltd | 3500000 | 2.42 |
| 10 | Ria Holdings Limited ^ | 2970000 | 2.05 |
| 11 | Prachit Holdings Limited ^ | 2970000 | 2.05 |
| 12 | Pranay Holdings Limited ^ | 2960000 | 2.05 |
| 13 | Sameta Exports Pvt. Ltd | 900 | 0.00 |
| 14 | Sameta Exports Pvt. Ltd | 1900 | 0.00 |
| 15 | Sameta Exports Pvt. Ltd | 200 | 0.00 |
| 16 | Shree Anandeya Investments Pvt. Ltd | 3520000 | 2.43 |
| 17 | Villa Trading Co. Pvt. Ltd | 100 | 0.00 |
| 18 | Reeti Investments Limited ^ | 243650 | 0.17 |
| 19 | Gujarat Industrial Invst Corp Ltd | 8252698 | 5.71 |
| 20 | J. Chawla Mehta | 4610000 | 3.19 |
| 21 | Juhi Chawla | 400 | 0.00 |
| 22 | Pallor Trading Company Pvt. Ltd | 5000 | 0.00 |
| 23 | Treasurers Trading Limited | 407000 | 0.29 |
| 24 | The Arj Investment Limited | 475000 | 0.33 |
| TOTAL | | 51178915 | 35.39 |

^ Including 4143650 equity shares pledged with the Rajkot Nagarik Sahakari Bank Limited which the Bank has transferred in its own name.

GUJARAT SIDHEE CEMENT LIMITED

(I)(C) Statement showing shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No | Name of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above} |
|--------|-------------------------------------|------------------|---|
| 1 | The ADM Maculus Fund II L P | 3852261 | 2.67 |
| 2 | State Bank of India Stressed Assets | 2892308 | 1.99 |
| 3 | Reema Business Services Pvt. Ltd | 1784319 | 1.23 |
| | Total | 8528888 | 5.89 |

(I)(d) Statement showing details of Locked-in-Shares

| Sr. No | Name of the Shareholder | Number of Lock –in Shares | Locked-in-Shares as a percentage of total number of shares { i.e. Grand total (A)+(B)+(C) indicated in statement at para (I) (a) above} |
|--------|-------------------------|---------------------------|---|
| | NIL | NIL | NIL |
| | Total | NIL | NIL |

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Outstanding DRs | Number of shares underlying outstanding DRs | Share undelying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above} |
|--------|---|---------------------------|---|---|
| | Nil | Nil | Nil | |
| | Nil | Nil | Nil | |
| | Total | Nil | Nil | |

(III) (a) Statement showing Holding of Depository Receipts (DRs) Where underlying shares are in excess of 1% of the total number of shares

| Sr. No | Name of the DR Holders | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Share undelying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above} |
|--------|------------------------|---|---|---|
| | Nil | Nil | Nil | |
| | Nil | Nil | Nil | |
| | Total | Nil | Nil | |

GUJARAT SIDHDEE CEMENT LIMITED

Statement showing Shareholding Pattern

| | | | |
|---|--|--|---|
| Name of the Company : | | GUJARAT SIDHDEE CEMENT LIMITED | |
| Scrip Code: (BSE) 518029 | | Quarter ended : 30 th June, 2011 | |
| Scrip Name:(NSE) GUJSIDHCEM | | Equity Shares | |
| Class of Security : | | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter/promoters group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 144615408 Equity Shares of Rs.10/- each | | |