

The financial details and capital evolution of the Transferee Company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Gujarat Sidhee Cement Limited (Transferee Company)**

(₹ in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2019-20	2018-19	2017-18
Equity Paid up Capital	87.48	86.97	86.21
Reserves and surplus			
a) Capital Reserve	69.49	69.49	69.49
b) Securities Premium	3.11	1.83	-
c) Share Options Outstanding	5.27	4.04	0.78
d) Retained Earnings	247.71	216.17	223.58
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	325.58	291.53	293.85
Carry forward losses *	9.84	72.45	42.30
Net Worth (Standalone) **	139.51	105.15	106.88
Net Worth (Consolidated, GSCL + Villa Trading Co)**	101.35	91.13	121.74
Miscellaneous Expenditure	-	-	-
Secured Loans	44.61	54.30	46.30
Unsecured Loans	-	-	-
Fixed Assets (Net Block)	416.32	418.42	415.77
Income from Operations	584.76	563.01	554.56
Total Income	589.88	578.18	566.07
Total Expenditure	525.00	590.73	534.16
Profit before Tax	64.88	(12.55)	31.91
Profit after Tax	42.41	(6.97)	33.26
Cash profit	68.19	1.99	40.72
EPS (in ₹)	4.86	(0.81)	3.86
Book value per share (in ₹)	47.32	43.55	44.11

* As per Income Tax Return filed, except for FY 2019-20

** As defined under Sec 2(57) of the Companies Act, 2013

Certified to be true copy
For Gujarat Sidhee Cement Limited



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CFO & Company Secretary



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